



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

June 12, 2025



Indian equity benchmarks witnessed bloodbath on Thursday, with both Nifty and Sensex closing over 1% cut, as investors were cautious ahead to the Consumer Price Index (CPI) data to be out later in the day. After making a slightly positive start, markets soon turned negative and extended their losses in late afternoon session amid the weekly F&O expiry. Additionally, broad-based selling was witnessed across the markets.

Some of the important factors in today's trade:

Foreign fund outflow: Fresh foreign fund outflows dented investors' sentiment. Foreign Institutional Investors (FIIs) offloaded equities worth Rs 446.31 crore on Wednesday, according to exchange data.

Private consumption in India slows in Q4FY25: Traders were cautious as a private report said that private consumption in the Indian economy moderated slightly in the fourth quarter of FY25.

India will certainly cross \$825 billion exports in FY26: Traders overlooked Commerce and Industry Minister Piyush Goyal's statement that the world trade is facing severe geo-political challenges, but India has consistently emerged as a winner in such times, and the country's exports of goods and services will certainly cross \$825 billion in 2025-26 (FY26).

Global front: European markets were trading in red, amid escalating tensions in the Middle East. Asian markets ended mostly in red as investors assessed U.S. President Donald Trump's declaration that a trade deal with China was 'done' and that he would set unilateral tariff rates for trading partners within two weeks.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	81691.98	-823.16	-1.00
NIFTY	24888.20	-253.20	-1.01
MIDCAP	45827.04	-705.18	-1.52
SMLCAP	53531.47	-749.80	-1.38
BSEFMC	20256.09	-255.00	-1.24
HEALTHCARE	43960.89	-47.28	-0.11
AUTO	52495.81	-913.92	-1.71
POWER	6776.41	-151.60	-2.19
REALTY	7810.67	-165.23	-2.07
BSE IT	37872.89	-397.00	-1.04
BANKEX	63209.95	-520.57	-0.82
OIL GAS	27316.67	-586.85	-2.10
METAL	30998.61	-514.45	-1.63
INDIA VIX	14.02	0.35	2.54

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	783	2112	74
BSE	1282	2729	140

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	7007	8715	(20)
NSE CASH	117581	124232	(5)
NSE F&O	193908	149617	30

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.37	3.62	1.18
SENSEX	22.85	4.20	1.07

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	21386	11992	9394
FII	11657	15488	(3831)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Ind. Futures	3672.62	6010.51	(2338)
Ind. Options	3738169.88	3746632.25	(8462)
Stk. Futures	17682.67	23656.93	(5974)
Stk. Options	77639.99	82315.58	(4676)

PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.73	0.97
BANK NIFTY	0.83	0.96

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	97.89	98.63	-0.75

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.277	6.294	-0.27
USA	4.378	4.411	-0.79

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3383.14	17.54	0.51
Silver	36.16	-0.19	-0.50
Crude-Oil	67.17	-1.11	-1.61
Brent-Crude	68.77	-1.10	-1.59

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES			
Expiry	Close	Change Points	% Change
26 JUNE-25 USD-INR	85.56	-0.005	-0.005
26 JUNE-25 EUR-INR	99.25	1.33	1.35
26 JUNE-25 GBP-INR	116.24	0.77	0.67
26 JUNE-25 JPY- INR	59.83	0.63	1.06

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24888	24600	24744	24970	25114	25340
SENSEX	81692	80821	81256	81959	82394	83097
NIFTY FUTURES	24937	24674	24806	25033	25165	25392
BANK NIFTY	56083	55578	55830	56221	56473	56863
CNX IT	38460	37862	38161	38526	38825	39190
CNX MIDCAP	58441	57642	58041	58745	59144	59847
CNX SMALLCAP	18465	18158	18311	18587	18740	19016
INDIA VIX	14.02	12.67	13.34	13.81	14.48	14.95

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Neutral	Buy	Buy
SENSEX	Neutral	Buy	Buy
NIFTY FUTURES	Neutral	Buy	Buy
BANK NIFTY	Neutral	Buy	Buy
CNX IT	Buy	Neutral	Neutral
CNX MIDCAP	Neutral	Neutral	Buy
CNX SMALLCAP	Neutral	Buy	Buy
INDIA VIX	Sell	Buy	Neutral

SECURITIES BAN IN F&O TRADES FOR 13-06-2025
ABFRL,BSOFT,CDSL, CHAMBLFERT, HINDCOPPER,IEX, IREDA, RBLBANK, TITAGARH

TECHNICAL VIEWS



NIFTY

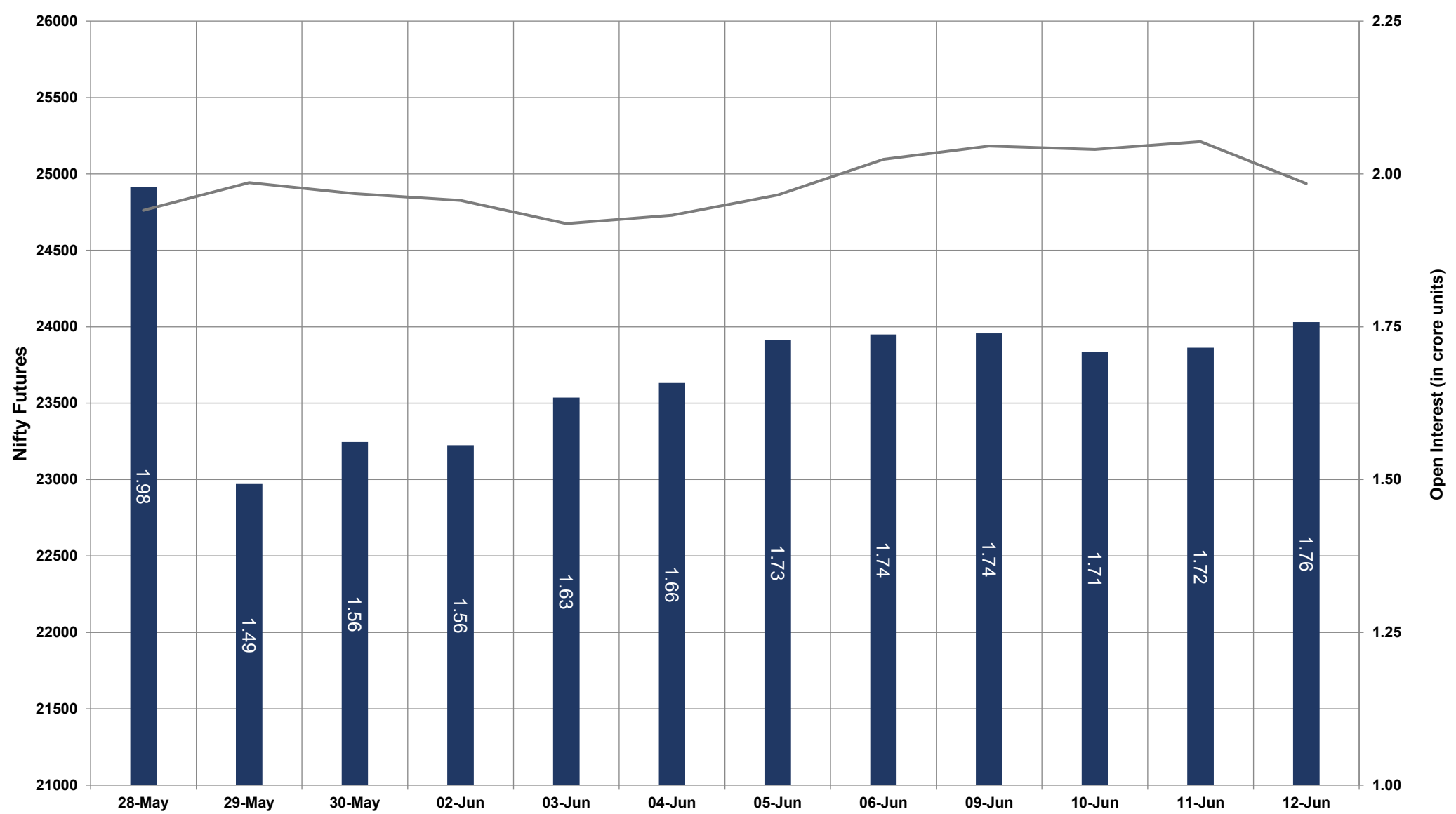


- Nifty Cash = **24888.20 (-1.01%)**
- Resistance levels = **25080** and **25200**
- Support levels = **24750** and **24600**

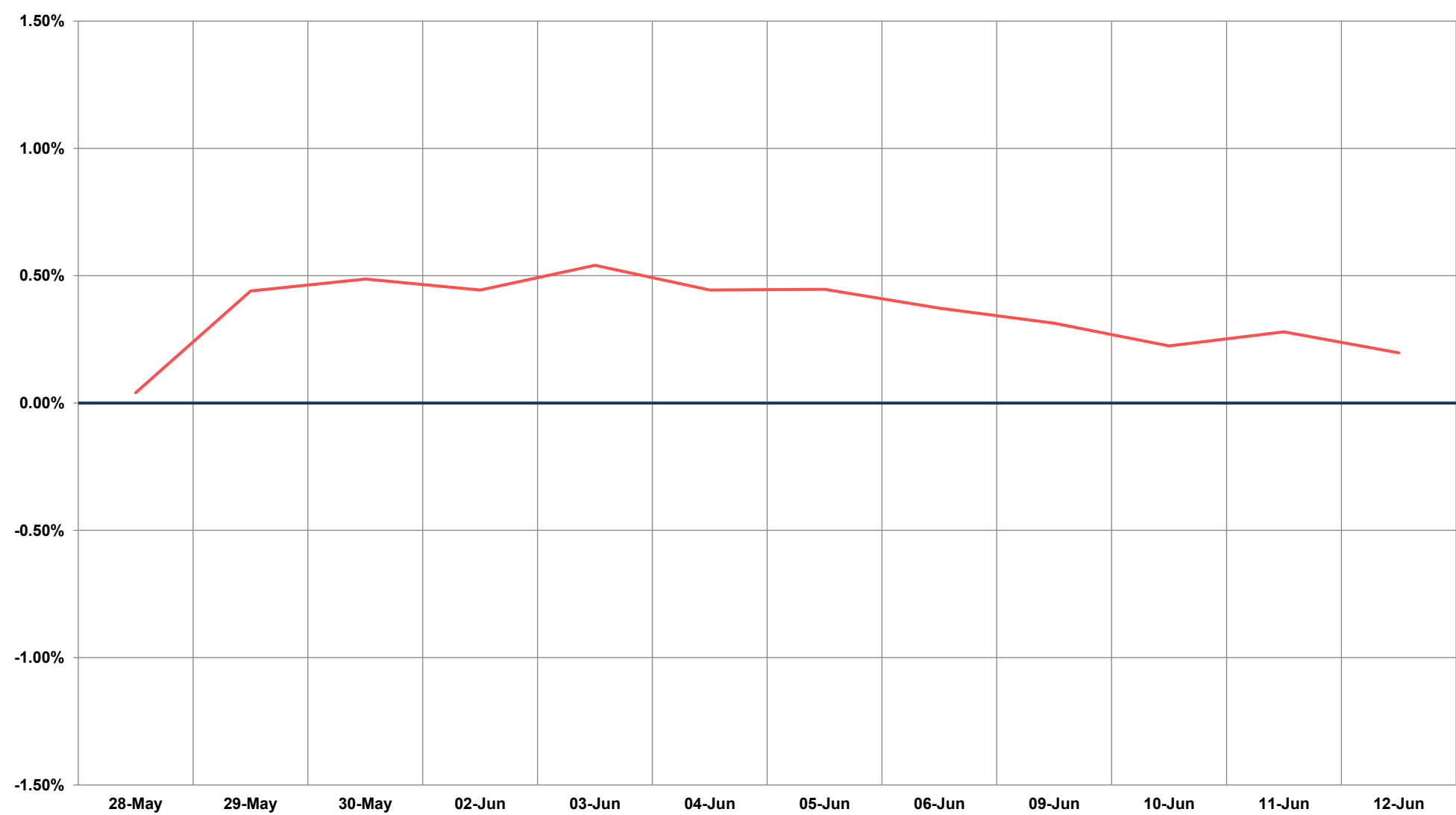
TECHNICAL VIEWS



NIFTY FUTURES



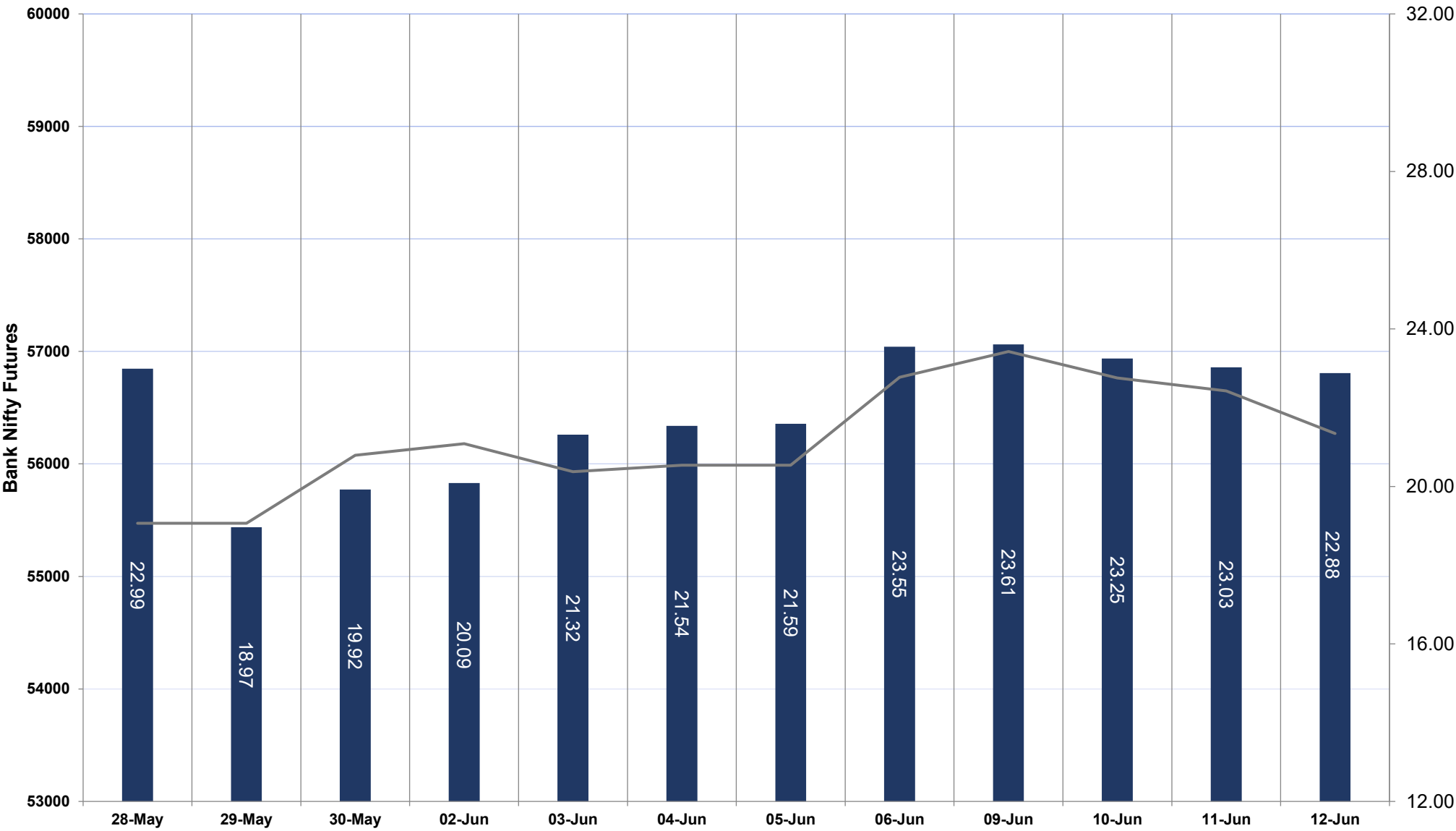
SPREAD: FUTURE & SPOT



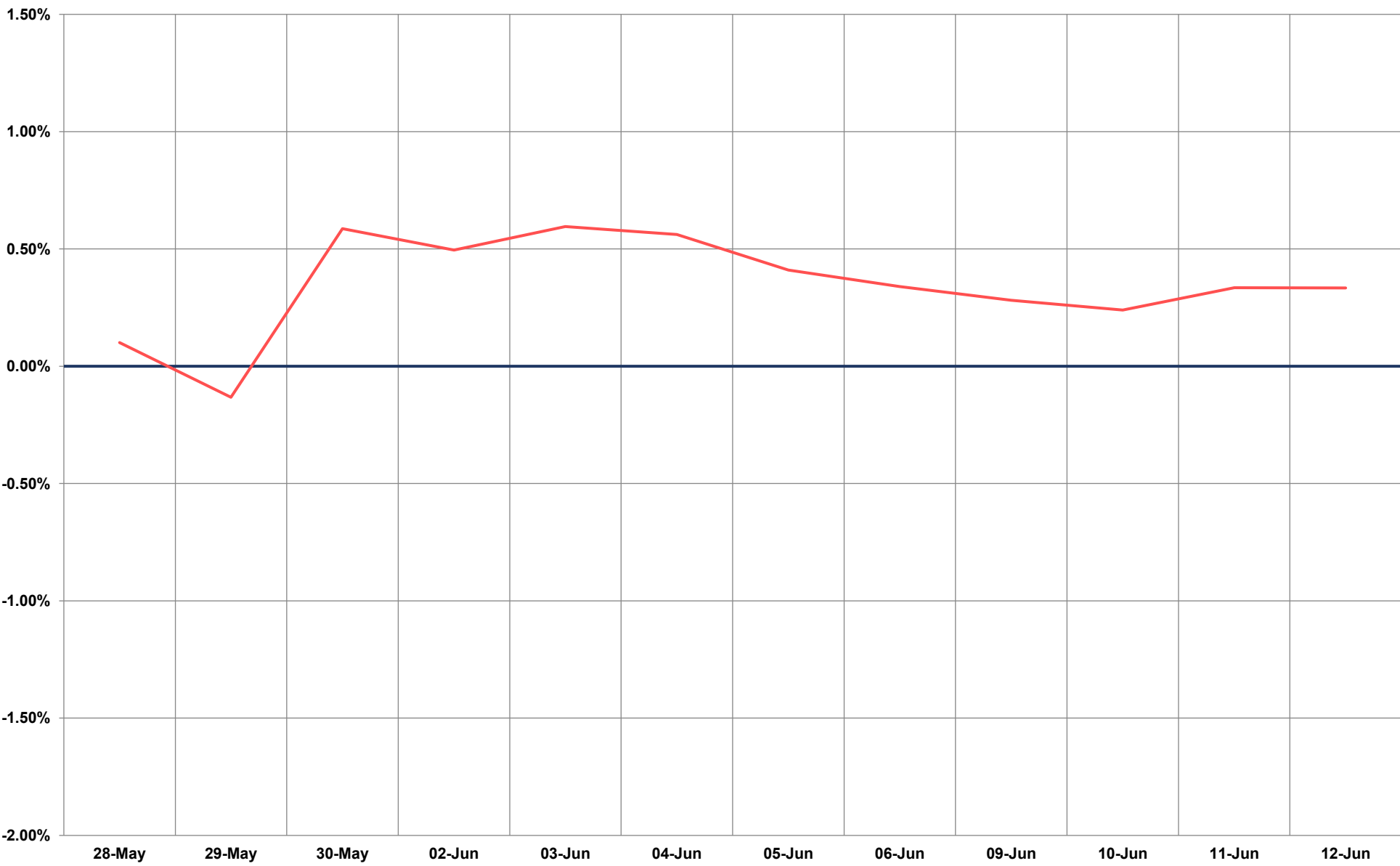
TECHNICAL VIEWS



BANK NIFTY FUTURES



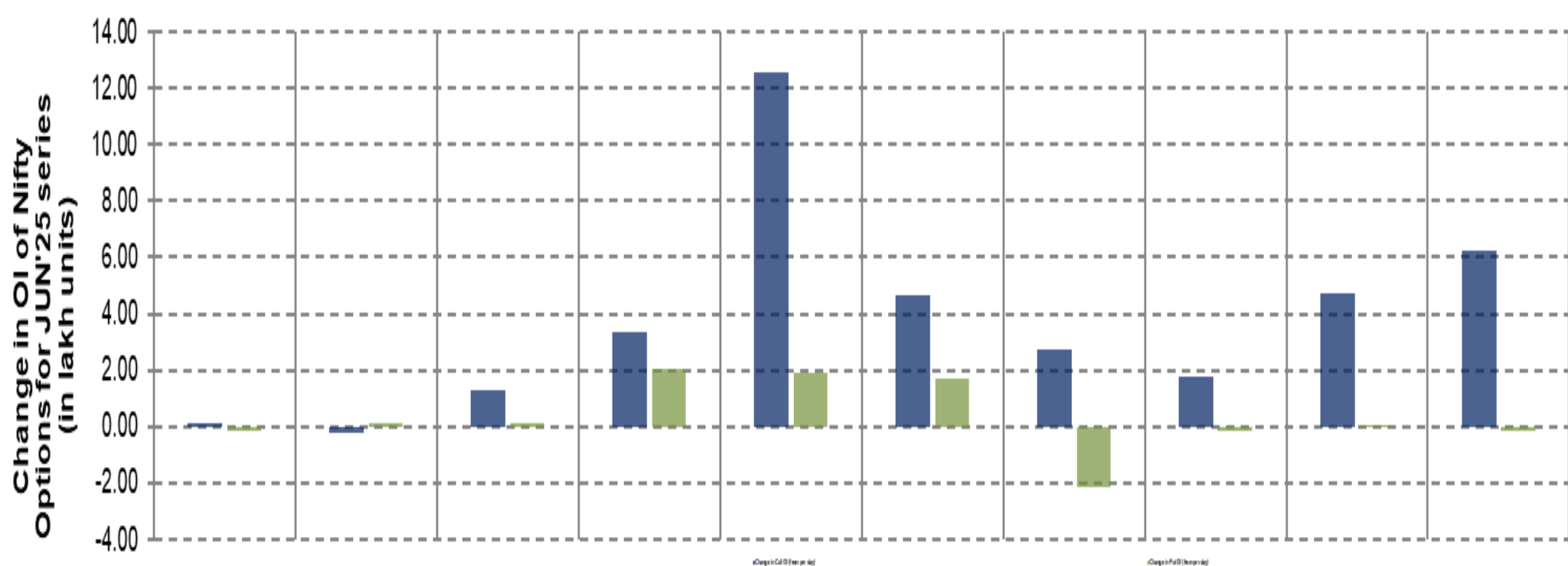
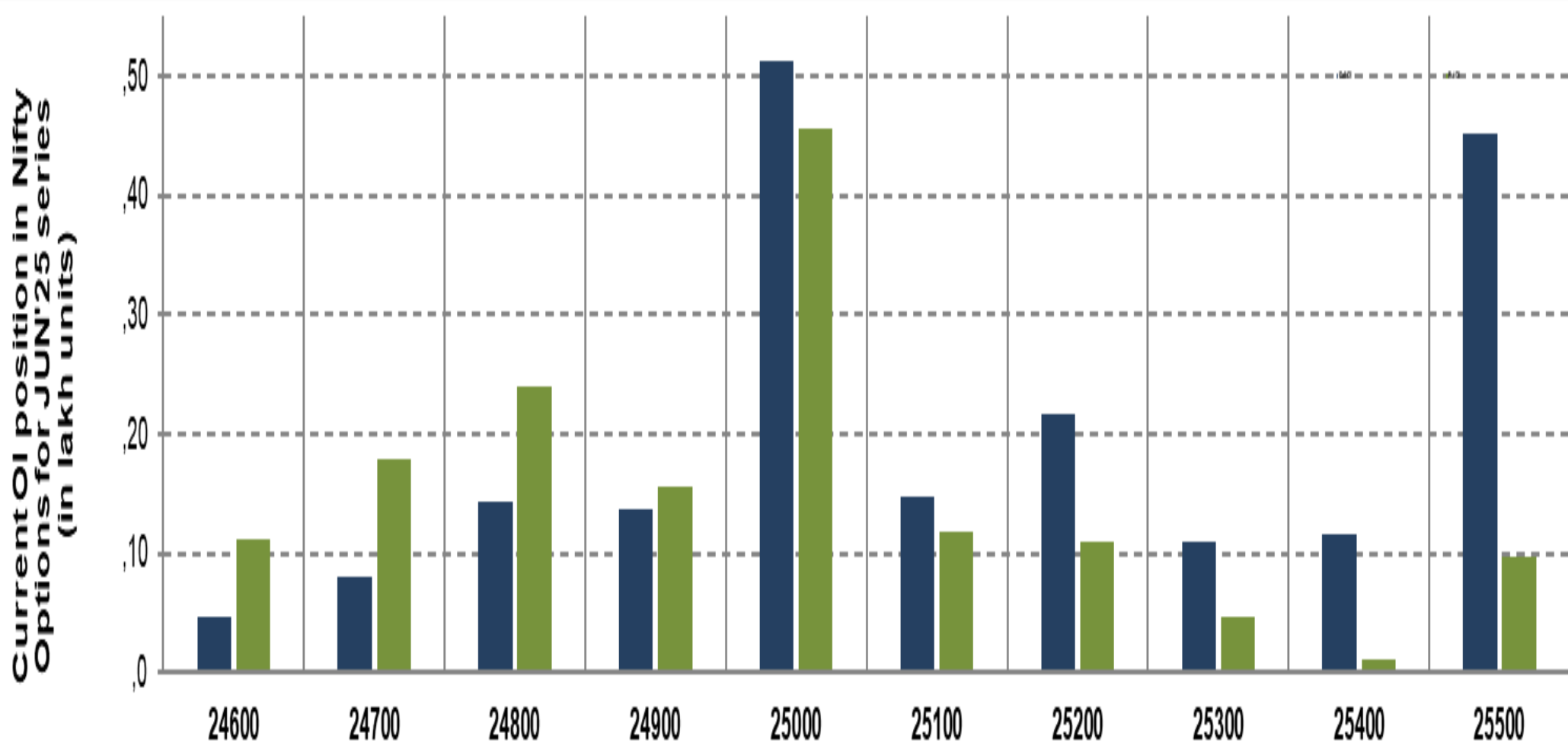
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 1.25 million in Open Interests is **Strike Price of 25000**
- **Most Active Nifty Put** with an addition of 0.20 millions in Open Interests is **Strike Price of 24900**
- **Maximum Open Interest** an outstanding was 5.12 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest** an outstanding was 4.56 millions for puts at **Strike Price of 25000**

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